



Viridian

METALS

KRAKEN | LABRADOR, CANADA

Copper • Nickel • Cobalt

CSE: VRDN | OTCQB: VIRMF

Safe Harbour Statement

Forward-Looking Statements

This presentation contains forward-looking information. Forward looking information contained in this presentation includes, but is not limited to, statements with respect to the success of exploration activities.

These statements are based on information currently available to Viridian Minerals Ltd. ("Viridian") and Viridian provides no assurance that actual results will meet management's expectations. In certain cases, forward-looking information may be identified by such terms as "anticipates", "believes", "could", "estimates", "expects", "may", "shall", "will", or "would". Forward-looking information contained in this presentation is based on certain factors and assumptions regarding, among other things, the estimation of mineral resources, the realization of resource estimate, gold metal prices, the timing and amount of future exploration and development expenditures, the estimation of initial and sustaining capital requirements, the estimation of labour and operating costs, the availability of necessary financing and materials to continue to explore Viridian's projects, the progress of exploration and development activities, the receipt of necessary regulatory approvals, the completion of environmental assessment processes, and assumptions with respect to currency fluctuations, environmental risks, title disputes or claims, and other similar matters. While Viridian considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect.

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Qualified Person

Tyrell Sutherland, M.Sc., P.Geo., Viridian's President and CEO, is a qualified person for the purposes of National Instrument 43-101. All technical information contained in this presentation has been approved by him.

A Proven Mining District

KRAKEN

Copper-Nickel-
Cobalt

VOISEY'S BAY

Established nickel-
copper-cobalt
mining district

MAJOR REGIONAL OPERATIONS

Vale | Rio Tinto IOC | Tata Steel | Champion
Iron | Tacora

6.2 GW HYDROELECTRIC CAPACITY

Churchill Falls - 5.4 GW

Muskrat Falls - 0.8 GW



Defining a Major North American Copper-Nickel-Cobalt System

KRAKEN | LABRADOR, CANADA

41-61 Mt

@ 0.35-0.52% CuEq

Initial Exploration Target does not include
50.15m @ 0.68% CuEq from 1m
Including 18.8m @ 1.12% CuEq

The potential quantity and grade of the Exploration Target are conceptual in nature. There has been insufficient exploration to define a Mineral Resource, and it is uncertain whether further exploration will result in the Exploration Target being delineated as a Mineral Resource.

The First Technical Definition Of Kraken Main's Scale

41-61 Mt @ 0.35-0.52% CuEq

311-700 Mlb

Contained metal on a
CuEq basis

8.6m

Modelled average
mineralized
thickness

~2 km²

Exploration Target
footprint

2026 Drilling Not Included

The Initial Target is the Starting Point

INCLUDED

- Pre-2026 drilling
- Pre-2026 geological interpretation
- 8.6m modelled average mineralized thickness

NOT INCLUDED

- **2026 drilling**
- **50m mineralized interval**
- **1, 2 and 3km step-out drilling**
- **2026 High grade intercepts**

"The important thing about this initial target is what is not in it."

- Tyrell Sutherland, President & CEO

Voisey's Bay: A Labrador Discovery

1993

Voisey's Bay discovered by a small-cap explorer searching for diamonds.

1994–95

Drilling establishes a major nickel-copper-cobalt magmatic sulphide system and attracts Teck, Inco and Falconbridge.

1996

Inco acquires Diamond Fields for C\$4.3 billion. Publications.gc.ca

~2 YEARS FROM DISCOVERY TO C\$4.3 BILLION TAKEOVER

Kraken is the same type of mineralization in the same Nain Plutonic Suite as Voisey's Bay.

The Original Hole Stopped in Mineralization. Viridian Went Back.

50.15m @ 0.68% CuEq
from 1.0 Metre
Including 18.8m
@ 1.12% CuEq

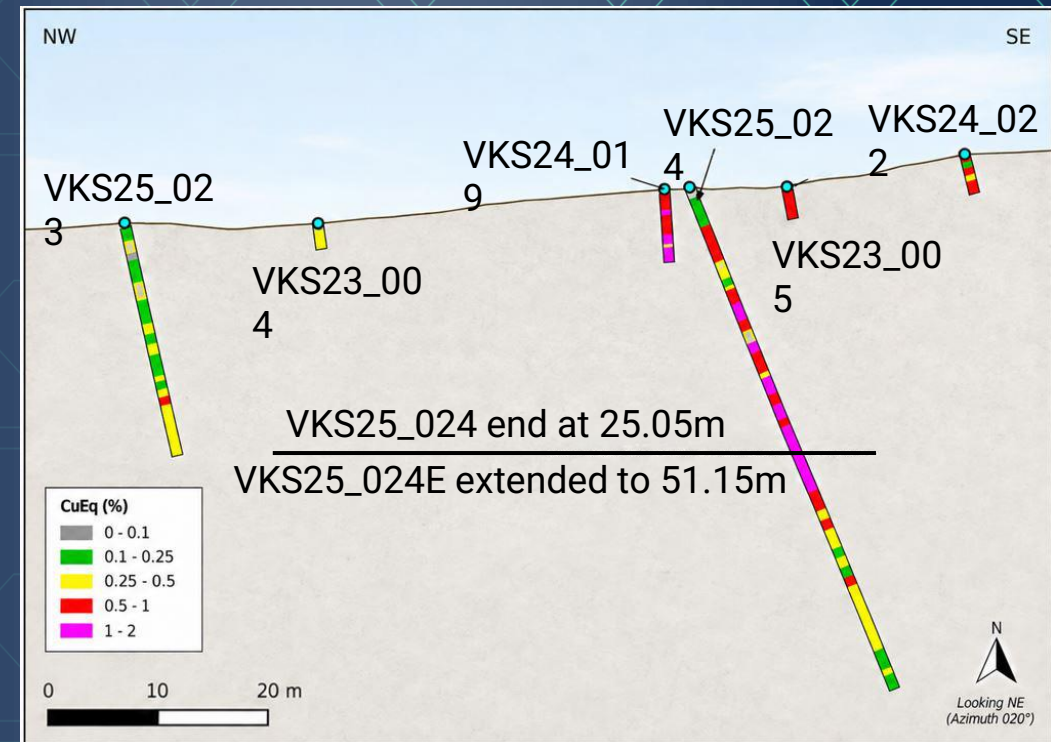
ORIGINAL INTERVAL

24.05m @ 0.77%
CuEq from 1m

2026 EXTENSION

50.15m @ 0.68%
CuEq from 1m

Kraken Main Zone
Downhole Copper Equivalent



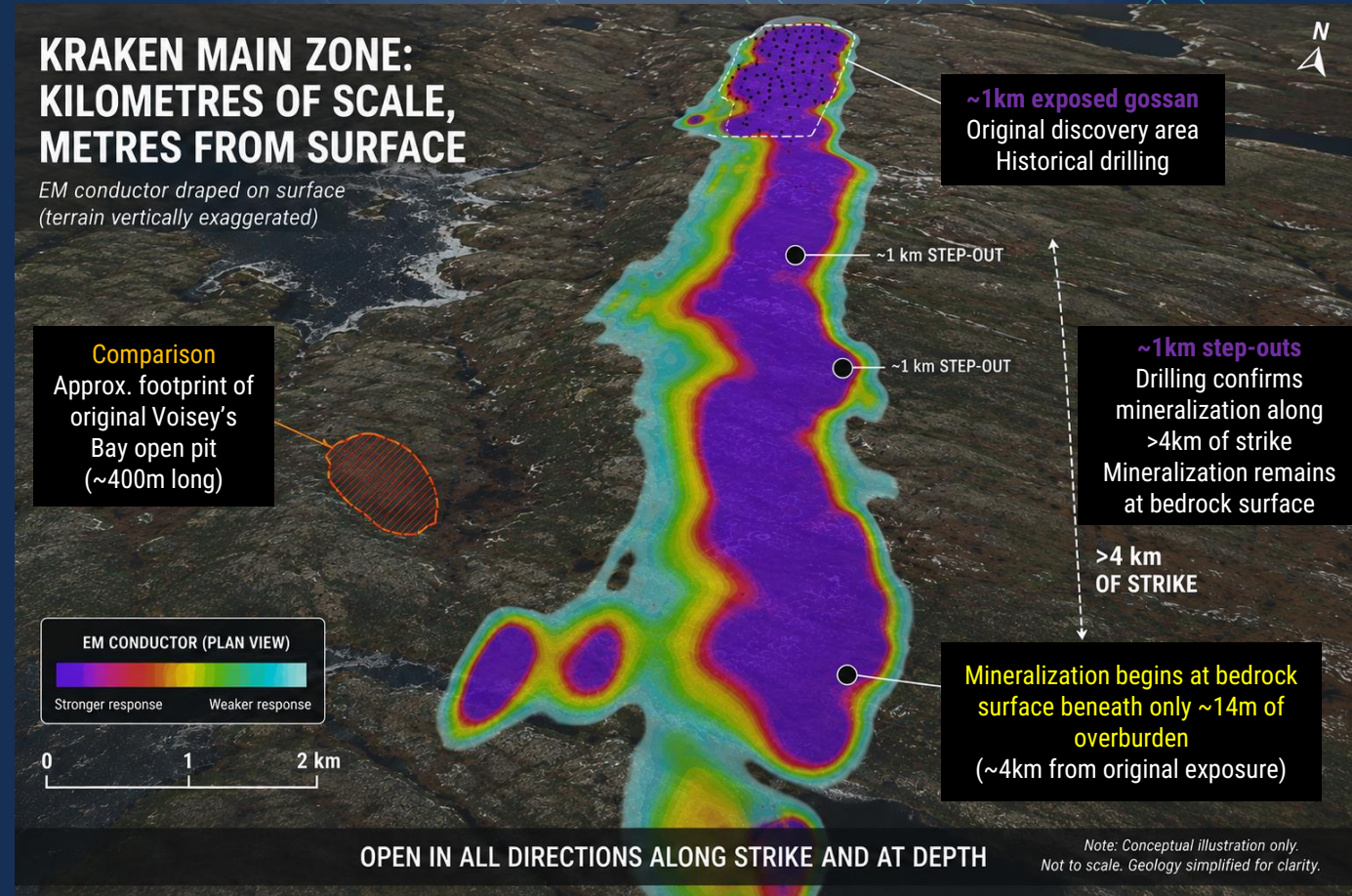
Why Geometry Matters

Kraken Main

- Mineralization begins at or near the top of bedrock
- Significant mineralized thickness demonstrated locally
- Mineralization extends laterally across the system

Potential Development Implication

Shallow mineralization can reduce the amount of waste that must be moved to access an orebody, an important consideration in open-pit mine economics.



The potential quantity and grade of the Exploration Target are conceptual in nature. There has been insufficient exploration to define a Mineral Resource, and it is uncertain whether further exploration will result in the Exploration Target being delineated as a Mineral Resource.

One Anchor Zone. A Much Larger System.

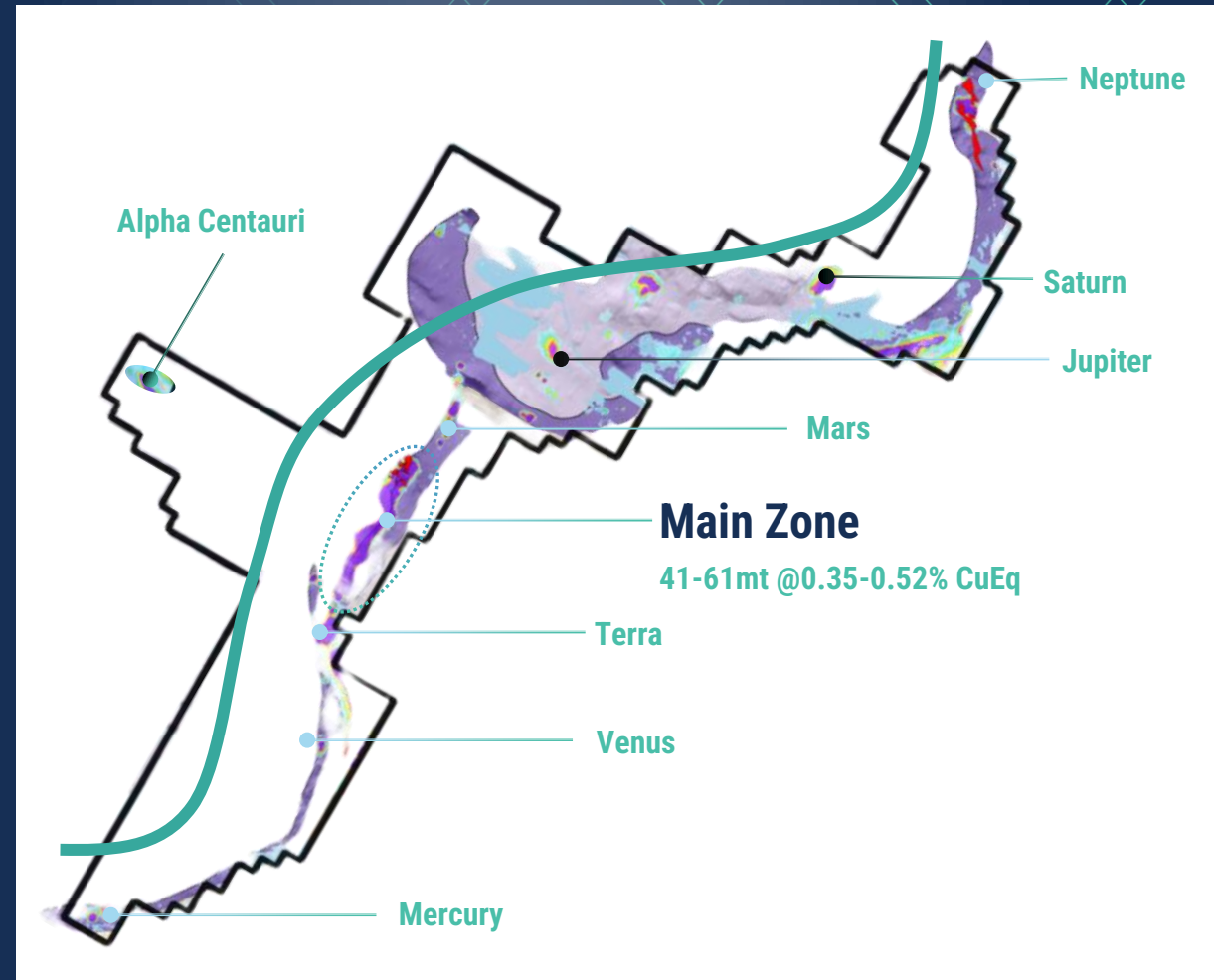
60+ Conductors

KRAKEN MAIN

41-61 Mt @ 0.35-0.52% CuEq

Only Four Conductors Drill Tested
to Date

All Four Intersected Magmatic
Sulphide Mineralization



Aligned Ownership. Focused Capital Structure.

Financials

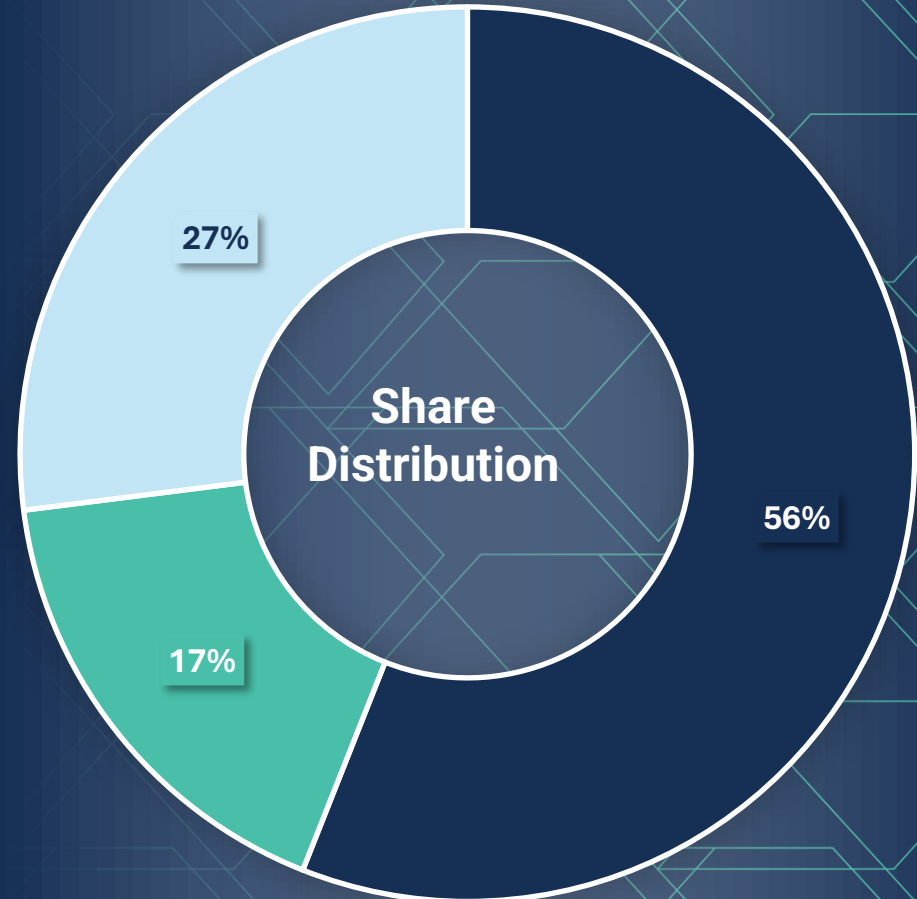
Working Capital: \$~2.1M
52-Week Trading Range: \$0.33-1.01

Share Distribution

Issued: 57,925,561
Warrants: 12,793,411
Options: 3,039,279

Share Distribution

Directors & Management: 56%
Institutional: 17%
Retail: 27%



As of September 5th 2026

Copper + Nickel + Cobalt

Copper

Grid infrastructure |
Electrification | Data centres |
Defense and industrial systems

Nickel

Specialty alloys | Aerospace |
Defense | Energy storage

Cobalt

Aerospace superalloys |
Defense | Energy storage

Three Metals.
One Canadian Project.



Where the Metal Comes from Matters

Energy

Grid expansion |
Electrification |
Data centres

Industry

Manufacturing |
Infrastructure |
Advanced materials

National Security

Defense systems |
Aerospace | Secure
supply chains

Kraken

Copper + Nickel +
Cobalt | Labrador,
Canada

A Potential New North American Source of Three Strategic Metals.

Capital Beyond the Public Equity Market

Canada

Critical-minerals programs |
Development finance | Export
finance | Provincial support

United States

Critical-minerals programs |
Defense and industrial
programs | Development
and export finance

Strategic

Mining companies | OEMs | Offtake
partners | Strategic investors

Government and Strategic Capital Can Complement Traditional Equity Financing.

No government or strategic financing is committed or implied.

Beyond the Initial Target

Initial Target

Pre-2026 drilling

2026 Drilling

Extension + testing 2 km
and 3.5 km step-outs

Additional Assays

Expanding dataset

Future Modelling

Potential Exploration
Target updates

**The Initial 41-61 Mt Target Does Not
Include the Current Drill Program.**

From Initial Target to Resource Definition

2026 - Initial Exploration Target

41-61 Mt @ 0.35-0.52% CuEq

Expand the Dataset

Drilling | Assays | Metallurgy

2027 - Updated Exploration Target

Expanded drilling dataset

Resource Definition

Infill + step-out drilling | Advance toward maiden
Mineral Resource

Next Stage

Potential economic studies + development planning

Timing subject to technical results, financing and corporate decisions.

North American Critical-minerals Peers

COMPANY

Power Metallic Mines

Gladiator Metals

American Eagle Gold

Hercules Metals

C3 Metals

Amarc Resources

MARKET CAP

C\$315M

C\$240M

C\$232M

C\$467M

C\$83M

C\$241M

A Second District-scale Copper Opportunity

2,600 km²

SEDNA

Sediment-hosted copper | Selected for BHP's
Xplor accelerator | Large-scale land position

**Kraken is the Near-term Value Driver.
Sedna Provides Strategic Optionality.**

Experienced Technical + Capital-markets Leadership



Tyrell Sutherland

CEO
Canada

Professional Geologist with over 15 years of experience in the mining and exploration industry

Extensive background in working collaboratively with indigenous groups and conducting exploration activities in northern Canada

Played a key role in the acquisition and initial resource growth of the Pickle Crow Mine by Auteco Minerals

Served as a board member of Levon Resources during their sales process to Discovery Silver.



Lee Bowles

BDO
Canada

Mr. Bowles brings over 25 years of investment experience with several independent investment dealers in Toronto, New York and London

He is credited with helping build one of Canada's leading resource focused investment dealers

Most recently, he provided institutional equity sales coverage with a focus on European based institutions.



Alan Grujic

Board Member
USA

Alan Grujic, Toronto-born now based in San Francisco is a pioneer in finance technology. He co-founded Infinium Group, a trailblazing trading firm, and Galiem Capital, a hedge fund with a quantitative edge.

Founded and led All of Us Financial, a fintech company aimed at reengineering trading for self-directed investors. acquired by PayPal in 2021.

In 2024 he co-founded Silvertrain AI, to explore utilization of AI in financial technology.



Sebastien Charles

Board Member
Canada

A CPA with over 25 years of diverse business experience Mr. Charles has an MBA, a B. Comm and CSC Certification.

As a partner at CFM Financial Consulting, he specializes in strategic planning and streamlining operations.

Formerly President and COO of The Best You clinics, he excels in driving efficiency, improving processes, and delivering business growth.



Stacie Jones

Board Member
Canada

More than a decade of technical and leadership experience in mineral exploration

She works closely with exploration-stage companies across a wide variety of commodities including, base metals, gold and uranium, with significant experience in remote, district scale projects.

Formerly Vice President of Exploration at Golden Planet Mining, where she led multi-phase drill programs and played a central role in building the company's discovery pipeline.

Kraken is Being Defined Now.

41-61 Mt

Initial Exploration
Target

**2026
Drilling**

is Not Included
in the Initial
Exploration Target

60+

Conductors across
Kraken

Labrador, Canada

VIRIDIAN METALS

CSE: VRDN | OTCQB: VIRMF

Tyrell Sutherland, M.Sc., P.Geo. | President & CEO